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| Fill in this information to identify your case: |         |    |                                   |
|---|---------|----|-----------------------------------|
| United States Bankruptcy Court for the:         |         |    |                                   |
| DISTRICT OF NEW JERSEY                          |         |    |                                   |
| Case number (if known)                          | Chapter | 11 |                                   |
|   |         |    | ☐ Check if this ar amended filing |
|   |         |    |                                   |

### Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

| 1. | Debtor's name  | PLV Electric LLC                                  |  |
|----|--|---|--|
| _  | All other news debter  |   |  |
| 2. | All other names debtor used in the last 8 years                    |   |  |
|    | Include any assumed names, trade names and doing business as names |   |  |
| 3. | Debtor's federal<br>Employer Identification<br>Number (EIN)        | 34-2065113  |  |
| 4. | Debtor's address   | Principal place of business                       | Mailing address, if different from principal place of business |
|    |  | 1 Sheila Drive                                    |  |
|    |  | Tinton Falls, NJ 07724                            | D.O. Davi Mirrahan Chroat City Chata 9 7ID Code                |
|    |  | Number, Street, City, State & ZIP Code            | P.O. Box, Number, Street, City, State & ZIP Code               |
|    |  | Monmouth  | Location of principal assets, if different from principal      |
|    |  | County  | place of business  |
|    |  |   | Number, Street, City, State & ZIP Code                         |
| 5. | Debtor's website (URL)   |   |  |
|    |  |   |  |
| 6. | Type of debtor   | ■ Corporation (including Limited Liability Compar | y (LLC) and Limited Liability Partnership (LLP))               |
|    |  | ☐ Partnership (excluding LLP)                     |  |
|    |  | ☐ Other. Specify:                                 |  |
|    |  | <u> </u>  |  |

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| Debt |  |   |  | Case number (if known)  |                               |  |
|------|--|---|--|---|-------------------------------|--|
|      | Name   |   |  |   |                               |  |
| 7.   | Describe debtor's business   | A. Check one:   |  |   |                               |  |
|      |  | ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) |  |   |                               |  |
|      |  | ☐ Single Asset Real   | Estate (as defined in 11 U.S.C. § 101(                                 | (51B))  |                               |  |
|      |  | ☐ Railroad (as defin  | ed in 11 U.S.C. § 101(44))   |   |                               |  |
|      |  | ☐ Stockbroker (as d   | efined in 11 U.S.C. § 101(53A))  |   |                               |  |
|      |  | ☐ Commodity Broke   | r (as defined in 11 U.S.C. § 101(6))                                   |   |                               |  |
|      |  | ☐ Clearing Bank (as   | defined in 11 U.S.C. § 781(3))   |   |                               |  |
|      |  | ■ None of the above   | )  |   |                               |  |
|      |  |   |  |   |                               |  |
|      |  | B. Check all that appl                                      |  |   |                               |  |
|      |  |   | (as described in 26 U.S.C. §501)                                       |   |                               |  |
|      |  |   | any, including hedge fund or pooled inv                                | ,   | J.S.C. §80a-3)                |  |
|      |  | ☐ Investment adviso   | or (as defined in 15 U.S.C. §80b-2(a)(1                                | 1))   |                               |  |
|      |  |   | erican Industry Classification System) 4                               |   | tor. See                      |  |
|      |  | http://www.uscourts   | s.gov/four-digit-national-association-na                               | <u>ics-codes</u> .  |                               |  |
|      |  |   |  |   |                               |  |
| 8.   | Under which chapter of the   | Check one:  |  |   |                               |  |
|      | Bankruptcy Code is the debtor filing?  | ☐ Chapter 7   |  |   |                               |  |
|      | A debtor who is a "small   | ☐ Chapter 9   |  |   |                               |  |
|      | business debtor" must check  | Chapter 11. Chec  | k <b>all</b> that apply:   |   |                               |  |
|      | the first sub-box. A debtor as defined in § 1182(1) who                        |   | The debtor is a small business deb                                     | otor as defined in 11 U.S.C. § 101(5  | 1D) and its aggregate         |  |
|      | ects to proceed under ubchapter V of chapter 11 whether or not the debtor is a |   | noncontingent liquidated debts (ex                                     | cluding debts owed to insiders or at  | ffiliates) are less than      |  |
|      |  |   |  | cted, attach the most recent balance<br>and federal income tax return or if ar    |                               |  |
|      | "small business debtor") must check the second sub-box.                        |   | exist, follow the procedure in 11 U.                                   |   | ,                             |  |
|      | official title second sub-box.   |   |  | n 11 U.S.C. § 1182(1), its aggregate  |                               |  |
|      |  |   |  | siders or affiliates) are less than \$7,5<br>Chapter 11. If this sub-box is selec |                               |  |
|      |  |   | balance sheet, statement of opera-                                     | tions, cash-flow statement, and fede  | eral income tax return, or if |  |
|      |  | r   |  | ist, follow the procedure in 11 U.S.C   | 5. § 1116(1)(B).              |  |
|      |  |   | A plan is being filed with this petition                               | on.<br>cited prepetition from one or more cl                                      | lacace of avaditors in        |  |
|      |  | _   | Acceptances of the plan were solid<br>accordance with 11 U.S.C. § 1126 |   | iasses of creditors, in       |  |
|      |  |   |  | dic reports (for example, 10K and 10  |                               |  |
|      |  |   |  | to § 13 or 15(d) of the Securities Ex<br>or Non-Individuals Filing for Bankrup    |                               |  |
|      |  |   | (Official Form 201A) with this form                                    |   | ,                             |  |
|      |  | С   | The debtor is a shell company as o                                     | defined in the Securities Exchange  | Act of 1934 Rule 12b-2.       |  |
|      |  | ☐ Chapter 12  |  |   |                               |  |
| 9.   | Were prior bankruptcy  | ■ No.   |  |   |                               |  |
|      | cases filed by or against the debtor within the last 8                         | ☐ Yes.  |  |   |                               |  |
|      | years?   |   |  |   |                               |  |
|      | If more than 2 cases, attach a separate list.                                  | District  | When   | Case number   |                               |  |
|      | оорагию пос.   | District  | When   | Case number   |                               |  |
|      |  |   |  |   |                               |  |

Page 3 of 8 Document Debtor Case number (if known) PLV Electric LLC 10. Are any bankruptcy cases ■ No pending or being filed by a ☐ Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Debtor Relationship attach a separate list District Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal ☐ Yes. property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency ☐ Yes. Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds ■ Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of **1**,000-5,000 **1** 25,001-50,000 1-49 creditors **5001-10,000 5**0,001-100,000 **50-99** □ 100-199 **1**0,001-25,000 ☐ More than 100,000 □ 200-999 15. Estimated Assets **\$0 - \$50,000** ■ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$50,001 - \$100,000 □ \$1,000,000,001 - \$10 billion □ \$10,000,001 - \$50 million □ \$100,001 - \$500,000 □ \$10,000,000,001 - \$50 billion □ \$50,000,001 - \$100 million □ \$500,001 - \$1 million ☐ More than \$50 billion □ \$100,000,001 - \$500 million 16. Estimated liabilities **□** \$0 - \$50,000 □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion

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Desc Main

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Debtor PLV Electric LLC

Case number (if known)

| Name |
|------|
|      |

| Request for Relief | Declaration, | and | Signatures |
|--------------------|--------------|-----|------------|
|--------------------|--------------|-----|------------|

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

| 17. | <b>Declaration and signature</b> |
|-----|----------------------------------|
|     | of authorized                    |
|     | representative of debtor         |

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 2, 2024
MM / DD / YYYY

| X /s/ Pa | aul Vehling                                 | Paul Vehling |
|----------|---|--------------|
| Signa    | ture of authorized representative of debtor | Printed name |
| Title    | Owner                                       |              |

#### 18. Signature of attorney

| /s/ Anthony S     | Sodono, III            |               | Date     | April 2, 2024  |  |
|-------------------|------------------------|---------------|----------|----------------|--|
| Signature of atto | orney for debtor       |               |          | MM / DD / YYYY |  |
| Anthony Sod       | ono, III               |               |          |                |  |
| Printed name      |                        |               |          |                |  |
| McManimon,        | Scotland & Bauman      | n, LLC        |          |                |  |
| Firm name         |                        |               |          |                |  |
| 75 Livingstor     | n Avenue               |               |          |                |  |
| Second Floor      | r                      |               |          |                |  |
| Roseland, NJ      | 07068                  |               |          |                |  |
| Number, Street,   | City, State & ZIP Code |               |          |                |  |
| Contact phone     | 973-622-1800           | Email address | asodono@ | @msbnj.com     |  |

NJ

Bar number and State

Ally PO Box 8140 Cockeysville, MD 21030

Associated Bank PO Box 1368 Buffalo, NY 14231

Clipper Magazine LLC c/o Charles M. Balistreri, Esq. Anes Friedman Leventhal & Balistreri 52 Duane Street, 7th Fl. New York, NY 10007

Ferguson Supply 207 Cooper Road Red Bank, NJ 07701

Gunther 13530 Artisan Cir. Palm Beach Gardens, FL 33418

Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

Michael Nord, Esq. NordLaw 190 State Highway 18, Ste. 201 East Brunswick, NJ 08816

Monarch 1250 Cranbury Road, S Cranbury, NJ 08512

New Jersey Attorney General's Office Div. of Law; RJ Hughes Justice Complex 25 Market Street PO Box 112 Trenton, NJ 08625-0112

New Jersey, Dept. of Labor/Workforce Dev Div. of Unemployment/Disability Insur. Bankruptcy Unit 1 John Fitch Plaza, PO Box 951 Trenton, NJ 08611-0951 New Jersey, Division of Taxation Compliance/Enforcement - Bankruptcy Unit 3 John Fitch Way, 5th Fl. PO Box 245 Trenton, NJ 08695-0245

New Jersey, Division of Taxation Division of Employer Accounts PO Box 379 Trenton, NJ 08625-0379

Nissan Motors PO Box 74089 Cincinnati, OH 45274

Oakmont Capital PO Box 843840 Dallas, TX 75284

Smolin Lupin 165 Passaic Ave., Ste. 411 Fairfield, NJ 07004

TD Bank PO Box 5600 Lewiston, ME 04243

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United States Attorney General United States Department of Justice Ben Franklin Station PO Box 683 Washington, DC 20044

Vehling, Paul 15 Meadow Point Drive Brick, NJ 08723

Wells Fargo Commercial Distribution Fin. Attn: Tim Jacobs Credit Risk Spec. 5595 Trillium Blvd., 3rd Fl. Recovery Hoffman Estates, IL 60192

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## United States Bankruptcy Court District of New Jersey

| In re             | PLV Electric LLC  |   | Case No.                                 |   |
|-------------------|---|---|--|---|
|                   |   | Debtor(s)   | Chapter                                  | 11  |
|                   | CORPO   | DRATE OWNERSHIP STATEMENT   | (RULE 7007.1)                            |   |
| recusa<br>(are) c | l, the undersigned counsel for orporation(s), other than the de | tcy Procedure 7007.1 and to enable the June PLV Electric LLC in the above caption ebtor or a governmental unit, that directly interests, or states that there are no entities | ed action, certifi<br>y or indirectly ov | es that the following is a vn(s) 10% or more of any |
| ■ Nor             | ne [Check if applicable]  |   |  |   |
|                   | 2, 2024   | /s/ Anthony Sodono, III Anthony Sodono, III   |  |   |
| Date              |   | Signature of Attorney or Litig  | ant                                      |   |
|                   |   | Counsel for PLV Electric LLC  |  |   |
|                   |   | McManimon, Scotland & Baum 75 Livingston Avenue   | ann, LLC                                 |   |
|                   |   | Second Floor  |  |   |
|                   |   | Roseland, NJ 07068<br>973-622-1800 Fax:973-712-1463   | 3  |   |
|                   |   | asodono@msbni.com   | -  |   |